



The 2026-27 Medical-Dental-Legal Update

Program Description

In one course you will receive vital instruction from national experts in the fields of law, medicine, public health, accounting, insurance, asset protection, pharmacology, and practice management. Presented 4 hours per day, over 5 days, *The Medical-Dental-Legal Update* offers 20 hours of accredited content, weekly at over 50 premier travel locations.



DAY 1

- Lecture 1:** Louis Kuritzky, MD presents
Navigating Difficult Patient Encounters
Nationally recognized educator and longtime AEI faculty Dr. Louis Kuritzky brings both wisdom and humor to this essential topic. Drawing on real-world scenarios and decades of experience, Dr. Kuritzky explores practical frameworks for navigating the most challenging patient interactions—from drug-seeking behavior and emotional manipulation to boundary issues and chronic dissatisfaction. This engaging and insightful lecture offers tools clinicians can use immediately to reduce stress, preserve professionalism, and improve therapeutic relationships.
- Lecture 2:** Kevin M. Klauer, DO, EJD presents
You’ve Been Named: Navigating the Medical Malpractice Process
Medical malpractice claims remain a reality for physicians across all specialties, yet most clinicians receive little guidance on what to do when they are named in a lawsuit. This lecture reviews the frequency and financial impact of malpractice claims, common drivers such as documentation failures, and the essential steps in claims management, from notice and discovery to deposition and defense strategies. Attention is given to the emotional toll of litigation, including “litigation stress syndrome,” and approaches to maintaining personal well-being. Kevin Klauer, DO, EJD, Assistant Clinical Professor at Michigan State University College of Osteopathic Medicine and Ohio University Heritage College of Osteopathic Medicine, provides practical advice to help physicians navigate this challenging process, mitigate risk, and maintain professionalism under pressure.
- Lecture 3:** Michael W. Donnino, MD presents
Thiamine in Neurologic and Systemic Disease
Thiamine deficiency is a reversible but often overlooked contributor to neurologic and systemic disease. This lecture reviews the spectrum of disorders linked to vitamin B1 deficiency, including Wernicke-Korsakoff syndrome, beriberi variants, and thiamine-related lactic acidosis. Drawing on case studies and original research, Michael Donnino, MD, Professor of Emergency Medicine and Medicine at Harvard Medical School and Director of the Center for Resuscitation Science at Beth Israel Deaconess Medical Center, explores diagnostic pitfalls, clarifies common misconceptions, and presents emerging evidence on thiamine supplementation in septic shock and other critical care settings. Emphasis is placed on recognizing high-risk populations and implementing treatment strategies that may significantly alter patient outcomes.
- Lecture 4:** Alan S. Gassman, Esq presents
Avoiding Costly Mistakes in Medical Practice Planning
Nationally recognized attorney and educator Alan Gassman, Esq. draws on decades of experience advising physicians and medical practices to reveal the most common, and most damaging mistakes in business and investment planning. Attendees will learn practical, actionable strategies to protect assets, work effectively with advisors, structure investments wisely, and build a strong financial foundation for both their practice and personal life. This talk delivers guidance every clinician can apply immediately to avoid costly missteps.

DAY 2

- Lecture 1: **Louis Kuritzky, MD presents**
Understanding Alzheimer's Disease: Diagnosis, Biomarkers, and Emerging Therapies
Louis Kuritzky, MD, Clinical Faculty with the UCF/HCA Family Medicine Residency in Gainesville, Florida, offers an in-depth look at the evolving landscape of Alzheimer's disease. This lecture addresses the disease as a protein misfolding disorder and explores the biological basis of diagnosis using Core 1 and Core 2 biomarkers. Dr. Kuritzky examines how cognitive reserve, comorbidities, and atypical presentations influence diagnosis and treatment. The session also evaluates new therapeutic agents, including monoclonal antibodies, and how they fit into the broader clinical strategy for managing early symptomatic Alzheimer's disease.
- Lecture 2: **Neil Gokal, MD, FAAFP presents**
Obesity Management and Weight Loss Pharmacotherapy
Obesity management continues to evolve with new clinical guidelines and highly effective pharmacologic therapies. In this lecture, Neil Gokal, MD, FAAFP, a family physician with extensive experience in primary care and chronic disease management, presents a comprehensive, patient-centered approach to obesity treatment. Dr. Gokal reviews the epidemiology and impact of obesity, current lifestyle and behavioral strategies, and the evidence supporting newer weight loss medications, including GLP-1 and dual-incretin agents. Participants gain practical guidance on evaluating patients, selecting appropriate therapies, and addressing bias, sustainability, and long-term care in obesity management.
- Lecture 3: **Mark D. Olszyk, MD, MBA, FACEP presents**
Ethics, Artificial Intelligence, and the Future of Trust in Healthcare
Artificial intelligence is transforming clinical care while introducing new ethical and governance challenges. In this lecture, Mark Olszyk, MD, MBA, FACEP, Chief Medical Officer and Vice President of Medical Affairs at Carroll Hospital within LifeBridge Health, presents a framework for ethical AI adoption in healthcare. Drawing on biomedical ethics, regulatory experience, and real-world leadership in AI integration, Dr. Olszyk examines transparency, safety, bias, accountability, and the emerging principle of explicability. Participants gain actionable guidance for evaluating AI tools, structuring oversight, and deploying technology in ways that preserve patient trust and clinical integrity.
- Lecture 4: **Barry A. Franklin, MD presents**
The Impact of Physical Activity and Fitness on Long-Term Health
Barry A. Franklin, PhD, is the Director of Preventive Cardiology and Cardiac Rehabilitation at Corewell Health, William Beaumont University Hospital, and a professor at Oakland University William Beaumont (OUWB) School of Medicine. A leading authority in exercise physiology and preventive cardiology, Dr. Franklin reviews the impact of physical activity and cardiorespiratory fitness on disease prevention and longevity. This lecture examines the relationship between fitness levels and major health outcomes, including cardiovascular disease, cancer, dementia, and post-surgical recovery. Attendees will gain insights into the minimum exercise thresholds for health benefits, the role of fitness in reducing healthcare costs, and practical strategies for integrating exercise recommendations into clinical practice._

DAY 3

- Lecture 1: Louis Kuritzky, MD presents
Managing Depression: Evidence-Based Approaches for Primary Care
A nationally recognized educator and long-time AEI faculty member, Louis Kuritzky, MD, returns with another practical lecture—this time tackling one of the most common and challenging conditions in primary care: major depression. In this lecture, Dr. Kuritzky walks clinicians through strategies for achieving true remission—not just symptom reduction. This talk highlights use of validated screening tools, selection and sequencing of pharmacotherapy, and the clinical rationale for augmentation and combination approaches. Designed for busy primary care providers, this lecture delivers take-home strategies for optimizing outcomes in the treatment of depression.
- Lecture 2: Alan S. Gassman, Esq presents
Protecting Assets and Minimizing Legal Risk for Medical Professionals
Alan Gassman, Esq., a board-certified tax law attorney and founder of Gassman, Crotty & Denicolo, P.A., shares practical approaches for safeguarding assets and mitigating liability in healthcare. Drawing on decades of experience advising physicians and medical practices, he will review legal structures, asset protection tools, and proactive strategies to minimize risk from lawsuits and creditors.
- Lecture 3: Barry A. Franklin, MD presents
Recent Advances in Preventive Cardiology and Lifestyle Medicine
Barry A. Franklin, PhD, is the Director of Preventive Cardiology and Cardiac Rehabilitation at Corewell Health, William Beaumont University Hospital, and a professor at the Oakland University William Beaumont (OUWB) School of Medicine. A leading expert in cardiovascular disease prevention and rehabilitation, Dr. Franklin reviews key developments in preventive cardiology, emphasizing the role of lifestyle medicine in reducing cardiovascular disease risk. The lecture covers the hazards of smoking, the benefits of cardioprotective medications, dietary interventions, exercise prescriptions, psychosocial considerations, and the influence of genetics versus lifestyle. Practical strategies for implementing preventive measures and motivating patients to adopt heart-healthy behaviors will be discussed, with a focus on improving long-term outcomes through proactive care.
- Lecture 4: Bert Orlov, MBA presents
Optimizing Revenue Cycle Management
Healthcare management consulting and managing partner of consultancy, EisnerAmper, Bert Orlov, MBA, offers valuable advice on maximizing practice profitability by making sure services rendered are always services for which appropriate payment is received. Case studies are used to explore the nine front, middle and back office elements of revenue cycle management: Registration, eligibility, authorization, charge capture, coding, billing, payment posting, denial management, and managing accounts receivable.

DAY 4

- Lecture 1:** Louis Kuritzky, MD presents
Gout Revisited: Optimizing Diagnosis and Management
Louis Kuritzky, MD, a widely respected family physician and national lecturer, presents a focused, evidence-based approach to managing gout in the primary care setting. This talk highlights clinical pearls for accurate diagnosis—including when joint aspiration is necessary—and clarifies key treatment decisions such as when to start urate-lowering therapy, how to titrate effectively, and how to manage therapy during flares. Dr. Kuritzky reviews current ACR guidelines, practical tips on drug selection, and ways to improve patient adherence in managing this often-misunderstood condition.
- Lecture 2:** Mark D. Olszyk, MD, MBA, FACEP presents
Anatomy of the Chief Medical Officer
Mark Olszyk, MD, MBA, FACEP, a nationally recognized physician executive and Chief Medical Officer and Vice President of Medical Affairs at Carroll Hospital within LifeBridge Health, brings extensive experience across academic, military, VA, rural, and community healthcare settings. In this lecture, he examines the evolving role of the Chief Medical Officer using a practical framework that connects governance, culture, quality and safety, operations, and strategic alignment. Drawing on real-world leadership experience, regulatory insight, and organizational transformation initiatives, Dr. Olszyk provides clinicians with a clear understanding of how effective medical leadership influences both patient care and system performance.
- Lecture 3:** Cullen Ruff, MD, FACR presents
Radiology Update - What to Order and Why
Board certified radiologist, Cullen Ruff, MD, FACR, reviews indications and benefits of different medical imaging modalities. Topics covered include uses of CT and MRI, with updates on contrast usage and allergies, as well as noninvasive cancer screening and other advances. Dozens of actual images demonstrate lung, colon, breast, thyroid, and renal issues, appendicitis, aortic tear, stroke, neurointervention, urogram, GI bleeding, bladder rupture, CBD stone, MR enterography, hepatoma, adenomyosis, and prostate cancer. ____
- Lecture 4:** Deepak S. Patel, MD, FAAFP, FACSM presents
Subpoenas, Depositions, and the Role of the Medical Expert Witness
This presentation by Deepak S. Patel, MD, FAAFP, FACSM, Assistant Professor at Rush Medical College and Medical Director of Rush Copley Sports Medicine, provides physicians with a practical framework for understanding their responsibilities when involved in legal processes. Drawing on his extensive experience in sports medicine, urgent care, and medicolegal consulting, Dr. Patel reviews types of subpoenas, the deposition process, and the expectations of expert witnesses. Attendees will learn strategies for chart review, testimony preparation, and maintaining ethical integrity while ensuring their statements reflect current medical standards of care

DAY 5

- Lecture 1:** Joshua R. Meyerson, MD, MPH presents
Communicable Diseases – The Public Health Perspective
Public health department medical director, Joshua Meyerson, MD, MPH, reviews the epidemiology and prevention of communicable diseases, the public health role in controlling them and how astute physicians can assist outbreak control efforts by early identification. Diseases reviewed include food borne illnesses, respiratory diseases such as TB, measles, flu and COVID, sexually transmitted infections, hepatitis A, B and C, as well as the mayvector borne illnesses including Lyme, dengue, the West Nile virus, rabies and others.
- Lecture 2:** Michael W. Donnino, MD presents
Research Design and Execution in Medicine
This lecture explores how a bedside observation can spark a line of impactful research. Using real clinical cases, Michael Donnino, MD, Professor of Emergency Medicine at Harvard Medical School and Director for Resuscitation Science at Beth Israel Deaconess Medical Center, illustrates the path from idea to study design. Topics include hypothesis generation, pitfalls in clinical trial design, power and sample size considerations, and strategies to avoid common errors in execution. Participants will also gain insights into navigating regulatory requirements, managing trial logistics, and publishing results. By the end of the talk, attendees will better understand how to frame research questions, select appropriate endpoints, and execute studies that meaningfully advance patient care.
- Lecture 3:** Michael D. Howell, MD, MPH presents
Sleep and Circadian Wellbeing
Board certified in sleep medicine and neurology, Michael Howell, MD offers an introduction to sleep and circadian rhythm by first exploring new motivations to inspire efforts toward healthy sleep and then instruction on how to identify your and your patients' circadian rhythm and how to adjust it. He also discusses new approaches for insomnia, an evidence-based review on supplements and tactics to become a good napper.
- Lecture 4:** Carole Foos, CPA presents
Selling to Private Equity: The Pros and the Cons
Certified Public Accountant, Carole C. Foos, CPA, explains the driving forces behind the surge in medical practice acquisitions by outside financial entities, and then reviews the potential benefits and downsides of selling to and practicing in third party owned multi-practice platforms. Areas discussed include optimizing a medical practice for sale to private equity, relevant buyer characteristics, implications of available capital, economies of scale and professional management expertise, negotiating leverage with payors and other third parties, and exit opportunities as well as reduced control, impact on practice culture, and changes to compensation structure and retirement plans.

For more information, visit the AEI website at AEISeminars.com or click the links below

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PARTICIPANT DETAILS

Participant: _____ Destination: _____

Start Date: _____ End Date: _____ Cost: _____